Navigating the New System:
In the enhances online banking system, you will see the following tabs located across the top of the page:

Dashboard – Landing page. Accounts listed with balance. Past and future transactions. Add and view Linked External Accounts with balances.

Accounts- View your Trinity Bank account transaction history and account details such as account type, interest rate and maturity date. CHECK SERVICES lets you Stop Payment on a check or order new checks. ELECTRONIC DOCUMENTS tab is where you will locate your bank account statements. Coming soon, we will have CD Notices, Loan Notices and Tax Forms.

Transfer & Pay – TRANSFER Use this tab to transfer money between your Trinity Bank accounts and set up or transfer from your accounts at other financial institutions. BILL PAY allows you to set up payees, electronic bills and make payments.

Financial Planning (Retail Only) – Set up spending goals and categories for budgeting. Create savings goals and check your financial health.

Tools – SETTINGS Create Nicknames for accounts. Customize your security settings. Update your contact information and mailing address. Shared Access allows you to give access to your account information to another user. ClickSWITCH can be used to easily change automatic debits or deposits from other financial institutions to Trinity Bank. LOCATIONS will give you the physical location of Trinity Bank. FIND MONEY PASS Find our free network of ATM locations.

Communication – MESSAGE CENTER gives you access to send and receive secure messages to and from Trinity Bank. ALERTS lets you set up various Alerts to notify you of selected situations such as low balance or loan payment due.