

For Immediate Release

Solid Loan Portfolio Contributes to Trinity Bank's 39% Increase in Net Income

FORT WORTH, Texas, August 7, 2008 -- Trinity Bank, N.A. (OTC Bulletin Board: TYBT) today announced financial results for the second quarter and for the six months ending June 30, 2008.

Results of Operations

Trinity Bank, N.A. announced Net Income After Taxes of \$340,015 or \$.29 per diluted common share for the second quarter of 2008, compared to \$243,761 or \$.21 per diluted common share for the second quarter of 2007, an increase of 39%.

For the first six months of 2008, Net Income After Taxes amounted to \$665,326 or \$.57 per diluted common share, compared to \$461,284 or \$.40 per diluted common share, an increase of 44%.

Jeffrey M. Harp, President, stated, "Operating results for the second quarter of 2008 represent our fifteenth consecutive quarter of profit improvement. The performance of our loan portfolio has been outstanding. We have not experienced a loan loss since the bank opened in May 2003. As of June 30, 2008, Trinity Bank had no loans on non-accrual, no other real estate owned (foreclosed real estate), and no loans that were 30 days past due. In today's environment, this is remarkable. We have been very fortunate to date."

Average for Quarter Ending

(in 000's)	<u>6-30-08</u>	<u>6-30-07</u>	<u>%</u>
Loans	\$ 57,309	\$46,530	23.2%
Deposits	\$108,252	\$90,344	19.8%

Actual for Quarter Ending

Net Interest Income	\$ 909	\$ 850	6.9%
Non-Interest Income	\$ 106	\$ 80	32.5%
Non-Interest Expense	\$ 539	\$ 513	5.1%
Loan Loss Provision	\$ 45	\$ 45	-
Pre Tax Income	\$ 431	\$ 372	15.9%
Income Tax	\$ 91	\$ 128	-28.9%
Net Income	\$ 340	\$ 244	39.3%

(more)

Trinity Bank, N.A. is a commercial bank that began operations May 28, 2003. For a full financial statement, visit Trinity Bank's website: www.trinitybk.com click on "*About Us*" and then click on "*Investor Information*". Financial information in regulatory reporting format is also available at www.fdic.gov.

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This Press Release may contain certain forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995 regarding future financial conditions, results of operations and the Bank's business operations. Such forward-looking statements involve risks, uncertainties and assumptions, including, but not limited to, monetary policy and general economic conditions in Texas and the greater Dallas-Fort Worth metropolitan area, the risks of changes in interest rates on the level and composition of deposits, loan demand and the values of loan collateral, securities and interest rate protection agreements, the actions of competitors and customers, the success of the Bank in implementing its strategic plan, the failure of the assumptions underlying the reserves for loan losses and the estimations of values of collateral and various financial assets and liabilities, that the costs of technological changes are more difficult or expensive than anticipated, the effects of regulatory restrictions imposed on banks generally, any changes in fiscal, monetary or regulatory policies and other uncertainties as discussed in the Bank's Registration Statement on Form SB-1 filed with the Office of the Comptroller of the Currency. Should one or more of these risks or uncertainties materialize, or should these underlying assumptions prove incorrect, actual outcomes may vary materially from outcomes expected or anticipated by the Bank. A forward-looking statement may include a statement of the assumptions or bases underlying the forward-looking statement. The Bank believes it has chosen these assumptions or bases in good faith and that they are reasonable. However, the Bank cautions you that assumptions or bases almost always vary from actual results, and the differences between assumptions or bases and actual results can be material. The Bank undertakes no obligation to publicly update or otherwise revise any forward-looking statements, whether as a result of new information, future events or otherwise, unless the securities laws require the Bank to do so.

TRINITY BANK N.A.
(Unaudited)
(Dollars in thousands, except per share data)

EARNINGS SUMMARY	Quarter Ended			Six Months Ended		
	June 30 2008	2007	% Change	June 30 2008	2007	% Change
Interest income	1,430	1,602	-10.7%	3,011	3,081	-2.3%
Interest expense	521	752	-30.7%	1,201	1,468	-18.2%
Net Interest Income	909	850	6.9%	1,810	1,613	12.2%
Provision for Loan Losses	45	45	0.0%	90	90	0.0%
Service charges on deposits	24	28	-14.3%	49	52	-5.8%
Other income	82	52	57.7%	180	125	44.0%
Total Non Interest Income	106	80	32.5%	229	177	29.4%
Salaries and benefits expense	283	248	14.1%	568	505	12.5%
Occupancy and equipment expense	87	87	0.0%	174	170	2.4%
Other expense	169	178	-5.1%	345	324	6.5%
Total Non Interest Expense	539	513	5.1%	1,087	999	8.8%
Earnings before income taxes	431	372	15.9%	862	701	23.0%
Provision for income taxes	91	128	-28.9%	197	240	-17.9%
Net Earnings	340	244	39.3%	665	461	44.3%
Basic earnings per share	0.31	0.22	39.3%	0.60	0.42	44.3%
Basic weighted average shares outstanding	1,109	1,109		1,109	1,109	
Diluted earnings per share	0.29	0.21	38.6%	0.57	0.40	43.5%
Diluted weighted average shares outstanding	1,166	1,160		1,166	1,160	

BALANCE SHEET SUMMARY	Average for Quarter			Average for Six Months		
	Ending June 30, 2008	2007	% Change	Ending June 30, 2008	2007	% Change
Total loans	\$57,309	\$46,530	23.2%	\$53,594	\$44,762	19.7%
Total short term investments	23,073	24,676	-6.5%	24,908	22,098	12.7%
Total investment securities	36,588	26,955	35.7%	38,811	29,041	33.6%
Earning assets	116,970	98,161	19.2%	117,313	95,901	22.3%
Total assets	122,227	103,889	17.7%	122,673	101,466	20.9%
Noninterest bearing deposits	20,553	20,411	0.7%	20,683	19,341	6.9%
Interest bearing deposits	87,699	69,933	25.4%	88,131	65,770	34.0%
Total deposits	108,252	90,344	19.8%	108,814	85,111	27.8%
Shareholders' equity	12,821	11,486	11.6%	12,656	11,351	11.5%

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BALANCE SHEET SUMMARY	Average for Quarter Ending				
	June 30, 2008	March 31, 2008	Dec 31, 2007	Sept. 30, 2007	June 30, 2007
Total loans	\$57,309	\$49,878	\$50,053	\$50,328	\$46,530
Total short term investments	23,073	26,740	27,011	22,927	24,676
Total investment securities	36,588	41,033	36,569	30,778	26,955
Earning assets	116,970	117,651	113,633	104,033	98,161
Total assets	122,227	123,192	119,646	109,844	103,889
Noninterest bearing deposits	20,553	20,814	23,620	21,396	20,411
Interest bearing deposits	87,699	88,562	82,504	75,546	69,933
Total deposits	108,252	109,376	106,124	96,942	90,344
Repurchase Agreements	620	806	849	663	1,519
Shareholders' equity	12,821	12,491	12,078	11,725	11,486

HISTORICAL EARNINGS SUMMARY	Quarter Ended				
	June 30, 2008	March 31, 2008	Dec 31, 2007	Sept. 30, 2007	June 30, 2007
Interest income	1,430	1,581	1,745	1,721	1,602
Interest expense	521	680	803	804	752
Net Interest Income	909	901	942	917	850
Provision for Loan Losses	45	45	45	45	45
Service charges on deposits	24	25	28	25	28
Other income	82	98	39	51	52
Total Non Interest Income	106	123	67	76	80
Salaries and benefits expense	283	285	324	278	248
Occupancy and equipment expense	87	87	91	91	87
Other expense	169	176	115	161	178
Total Non Interest Expense	539	548	530	530	513
Earnings before income taxes	431	431	434	418	372
Provision for income taxes	91	106	129	147	128
Net Earnings	340	325	305	271	244

TRINITY BANK N.A.
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HISTORICAL BALANCE SHEET	Ending Balance				
	June 30, 2008	March 31, 2008	Dec 31, 2007	Sept. 30, 2007	June 30, 2007
Total loans	\$62,061	\$51,866	\$50,545	\$50,936	\$48,392
Total short term investments	15,415	27,818	25,654	24,235	24,256
Total investment securities	39,803	37,740	43,561	31,685	27,907
Total earning assets	117,279	117,424	119,760	106,856	100,555
Allowance for loan losses	816	771	726	681	636
Premises and equipment	1,541	1,588	1,630	1,677	1,723
Other Assets	4,657	4,491	4,572	5,126	4,780
Total assets	122,661	122,732	125,236	112,978	106,422
Noninterest bearing deposits	20,506	20,820	24,423	22,487	19,963
Interest bearing deposits	88,270	87,874	87,352	77,319	73,738
Total deposits	108,776	108,694	111,775	99,806	93,701
Repurchase Agreements	621	714	820	732	756
Other Liabilities	401	585	379	494	388
Total liabilities	109,798	109,993	112,974	101,032	94,845
Shareholders' equity	12,863	12,739	12,262	11,946	11,577

NONPERFORMING ASSETS	Quarter Ending				
	June 30, 2008	March 31, 2008	Dec 31, 2007	Sept. 30, 2007	June 30, 2007
Nonaccrual loans	\$0	\$0	\$0	\$0	\$0
Restructured loans	\$0	\$0	\$0	\$0	\$0
Other real estate & foreclosed assets	\$0	\$0	\$0	\$0	\$0
Accruing loans past due 90 days or more	\$0	\$0	\$0	\$0	\$0
Total nonperforming assets	\$0	\$0	\$0	\$0	\$0
Accruing loans past due 30-89 days	\$0	\$5	\$0	\$0	\$0
Total nonperforming assets as a percentage of loans and foreclosed assets	0.00%	0.00%	0.00%	0.00%	0.00%

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ALLOWANCE FOR LOAN LOSSES	Quarter Ending				
	June 30, 2008	March 31, 2008	Dec 31, 2007	Sept. 30, 2007	June 30, 2007
Balance at beginning of period	\$771	\$726	\$681	\$636	\$591
Loans charged off	0	0	0	0	0
Loan recoveries	0	0	0	0	0
Net (charge-offs) recoveries	0	0	0	0	0
Provision for loan losses	45	45	45	45	45
Balance at end of period	\$816	\$771	\$726	\$681	\$636
Allowance for loan losses as a percentage of total loans	1.31%	1.49%	1.44%	1.34%	1.31%
Allowance for loan losses as a percentage of nonperforming loans	N/A	N/A	N/A	N/A	N/A
Net charge-offs (recoveries) as a percentage of average loans	N/A	N/A	N/A	N/A	N/A
Provision for loan losses as a percentage of average loans	0.08%	0.09%	0.09%	0.09%	0.09%

SELECTED RATIOS	Quarter Ending				
	June 30, 2008	March 31, 2008	Dec 31, 2007	Sept. 30, 2007	June 30, 2007
Return on average assets (annualized)	1.11%	1.06%	1.02%	0.99%	0.94%
Return on average equity (annualized)	10.61%	10.41%	10.10%	9.25%	8.50%
Average shareholders' equity to average assets	10.49%	10.14%	10.09%	10.67%	11.06%
Yield on earning assets (tax equivalent)	5.17%	5.58%	6.30%	6.64%	6.53%
Cost of interest bearing funds	2.37%	3.04%	3.85%	4.22%	4.21%
Net interest margin (tax equivalent)	3.39%	3.26%	3.44%	3.56%	3.46%
Efficiency ratio (tax equivalent)	49.27%	50.70%	52.53%	53.37%	55.16%
End of period book value per common share	11.60	11.49	11.06	10.77	10.44
End of period common shares outstanding	1,109	1,109	1,109	1,109	1,109

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	3 Months Ending					
	June 30, 2008			June 30, 2007		
YIELD ANALYSIS	Average Balance	Yield	Tax Equivalent Yield	Average Balance	Yield	Tax Equivalent Yield
Interest Earning Assets:						
Short term investment	23,073	3.42%	3.42%	24,676	5.37%	5.37%
Investment securities	14,282	3.91%	3.91%	26,955	4.47%	4.47%
Tax Free securities	22,306	3.24%	4.65%	0	0.00%	0.00%
Loans	57,309	6.39%	6.39%	46,530	8.34%	8.34%
Total Interest Earning Assets	116,970	4.90%	5.17%	98,161	6.53%	6.53%
Noninterest Earning Assets:						
Cash and due from banks	3,532			3,709		
Other assets	2,519			2,626		
Allowance for loan losses	(794)			(607)		
Total Noninterest Earning Assets	5,257			5,728		
Total Assets	\$122,227			\$103,889		
Interest Bearing Liabilities:						
Transaction and Money Market accounts	64,092	1.83%	1.83%	49,460	3.98%	3.98%
Certificates and other time deposits	23,607	3.86%	3.86%	20,474	4.77%	4.77%
Other borrowings	620	1.25%	1.25%	1,519	4.21%	4.21%
Total Interest Bearing Liabilities	88,319	2.37%	2.37%	71,453	4.21%	4.21%
Noninterest Bearing Liabilities						
Demand deposits	20,553			20,411		
Other liabilities	534			539		
Shareholders' Equity	12,821			11,486		
Total Liabilities and Shareholders Equity	\$122,227			\$103,889		
Net Interest Income and Spread		2.53%	2.80%		2.32%	2.32%
Net Interest Margin (includes non-interest bearing accounts)		3.12%	3.39%		3.46%	3.46%

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	June 30 2008	%	June 30 2007	%
LOAN PORTFOLIO				
Commercial and industrial	34,266	55.21%	27,470	56.77%
Real estate:				
Commercial	11,056	17.81%	7,793	16.11%
Residential	8,194	13.20%	6,575	13.59%
Construction and development	6,547	10.55%	4,701	9.72%
Consumer	1,998	3.22%	1,849	3.82%
Total loans (gross)	62,061	100.00%	48,388	100.00%
Unearned discounts	0	0.00%	0	0.00%
Total loans (net)	62,061	100.00%	48,388	100.00%
	June 30 2008		June 30 2007	
REGULATORY CAPITAL DATA				
Tier 1 Capital	\$12,929		\$11,684	
Total Capital (Tier 1 + Tier 2)	\$13,745		\$12,320	
Total Risk-Adjusted Assets	\$73,155		\$60,151	
Tier 1 Ratio	17.67%		19.42%	
Total Capital Ratio	18.79%		20.48%	
Tier 1 Leverage Ratio	10.58%		11.25%	
OTHER DATA				
Full Time Equivalent Employees (FTE's)	14		14	
Stock Price Range (For the Six Months Ended):				
High	\$20.00		\$18.00	
Low	\$20.00		\$17.00	
Close	\$20.00		\$17.75	