# Trinity Bank N.A. Announces Profit for Second Consecutive Quarter

FORT WORTH, Texas, May 31, 2005 -- Trinity Bank N.A. (OTC Bulletin Board: TYBT) today announced financial and operating results for the three months ended March 31, 2005.

## Results of Operations

Trinity Bank N.A. today reported net income for the first quarter of 2005 of \$44,869, or \$.04 per diluted common share, compared to a Net Loss of \$158,413 or \$0.14 per diluted common share for the first quarter of 2004.

Jeffrey M. Harp, President, stated, "We are excited to get our second profitable quarter behind us, and we pleased excited with the response from our target market segment. The following table indicates areas of progress."

## Areas of Progress

Theus of Progress	March 31, 2004	March 31, 2005
Investments	23,649,000	25,046,000
Loans	15,289,000	27,960,000
Deposits	34,023,000	49,760,000
Net Interest Margin	2.57%	3.55%

Harp further stated, "Solid growth in loans and deposits along with an improvement in the net interest margin were significant contributors to the transformation from an operating loss in the first quarter of 2004 to a gain from operations in the first quarter of 2005."

Trinity Bank is a community-oriented bank that began with the largest initial capital ever raised by a newly chartered Tarrant County bank. The bank received its charter and began operations on May 28, 2003. For a full financial statement, visit

(more next page)

Trinity Bank's website: <a href="www.trinitybk.com">www.trinitybk.com</a>, click on "About Us" and then click on "Investor Information". Financial information in regulatory reporting format is also available at <a href="www.fdic.gov">www.fdic.gov</a>.

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This press release may contain forward-looking statements as defined in the Private Securities Litigation Reform Act of 1995. Actual results and trends could differ materially from those set forth in such statements due to various factors. Such factors include the possibility that increased demand or prices for the bank's financial services and products may not occur, changing economic and competitive conditions, technological developments, and other risks and uncertainties.

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