



May 10, 2005

Press Release

FORT WORTH, Texas, May 10, 2005 Trinity Bank National Association (OTC Bulletin Board: TYBT), today announced financial and operating results for the three months and year ending December 31, 2004.

Results of Operations

For the three months ending December 31, 2004, net income was \$10,422 or \$.01 per share compared to a net loss of \$218,000 or (\$.20) per share for the three months ending December 31, 2003. This was the first quarterly profit reported by Trinity Bank N.A. since it commenced operations on May 29, 2003.

For the twelve months ending December 31, 2004, the Company reported a net loss of \$277,000 or (\$.25) per share, compared to a net loss of \$918,000 or (\$.83) per share for the period from inception through December 31, 2003.

Mr. Jeffrey M. Harp, President, stated, "When we filed a charter application in November of 2002 and when we began raising capital in March of 2003, we presented a business plan to our primary regulatory agency, the Office of the Comptroller of the Currency, and to prospective shareholders. This business plan projected the first monthly profit to occur in the sixteenth month of operations (September 2004) and the first quarterly profit to occur in the sixth quarter of operation (fourth quarter 2004). We are pleased to announce that we have been able to achieve both goals."

He further stated, "We have been very fortunate. We could not have attained these goals without:

1. a positive response from our target market,
2. a superb effort on the part of the staff and the Board of Directors, and
3. great support from our shareholders."

The Bank is a national banking association, which began startup activities in August 2002. On May 9, 2003, the Bank completed an offering of 1,103,307 shares of common stock, \$5.00 par value per share, at a price of \$10.00 per share. The Bank received its charter and began operations on May 28, 2003.

The 2005 Annual Meeting of Shareholders will be held on May 24, 2005 at 4:30 p.m. (CT) at Trinity Bank, 3500 W. Vickery Blvd, Fort Worth, Texas.

Certain statements contained in this press release that are not historical in nature, including statements regarding the Company's and/or management's intentions, strategies, beliefs, expectations, representations, plans, projections, or predictions of the future, are forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995 and are intended to be covered by the safe harbor provisions for forward-looking statements contain in such Act. We are including this statement for purposes of invoking these safe harbor provisions. Forward-looking statements are based on assumptions involving certain known and unknown risks and uncertainties, many of which are beyond the Company's control, and the other important factors that could cause actual results, performance or achievements to differ materially from the expectations expressed or implied by such forward-looking statements. These risks and uncertainties are listed from time to time in the Company's filings with the Securities and Exchange Commission, including but not limited to, those set forth under the heading "Factors That May Affect Future Results" in the Company's Annual Report for the year ended December 31, 2004.

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