

For Immediate Release

**Positive Performance Continues
In 2008 First Quarter**

Fort Worth, Texas
April 25, 2008

Trinity Bank, N.A. (OTC Bulletin Board: TYBT) today announced financial results for the first three months of 2008.

Results of Operations

Trinity Bank, N.A. reported Net Income After Taxes of \$325,311 or \$.28 per diluted common share for the first quarter of 2008, compared to \$217,522 or \$.19 per diluted common share for the first quarter of 2007, an increase of 50%.

Jeffrey M. Harp, President, stated, "Operating results for the first quarter of 2008 represent our fourteenth consecutive quarter of profit improvement. Loan volume increased 16% in spite of the payoff of two large loans (representing 7% of our total loans) in the first quarter. Deposits were up 37%, some of which was due to seasonal increases as customers accumulate funds for tax payments. We are pleased to report both Net Interest Income (up 18.1%) and Non-Interest Income (up 26.8%) continue to grow at a faster rate than our expenses (up 12.5%)."

(more)

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Average for Quarter Ending

(in 000's)	<u>3-31-08</u>	<u>3-31-07</u>	<u>%</u>
Loans	\$ 49,878	\$42,976	16.1%
Deposits	\$109,376	\$79,819	37.0%

Actual for Quarter Ending

Net Interest Income	\$ 901	\$ 763	18.1%
Non-Interest Income	123	97	26.8%
Non-Interest Expense	548	487	12.5%
Loan Loss Provision	45	45	-
Pre Tax Income	\$ 431	\$ 328	31.4%
Income Tax	\$ 106	\$ 111	(4.5%)
Net Income	\$ 325	\$ 217	49.8%

Trinity Bank, N.A. is a commercial bank that began operations May 28, 2003. For a full financial statement, visit Trinity Bank's website: www.trinitybk.com. Regulatory reporting format is also available at www.fdic.gov.

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This Press Release may contain certain forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995 regarding future financial conditions, results of operations and the Bank's business operations. Such forward-looking statements involve risks, uncertainties and assumptions, including, but not limited to, monetary policy and general economic conditions in Texas and the greater Dallas-Fort Worth metropolitan area, the risks of changes in interest rates on the level and composition of deposits, loan demand and the values of loan collateral, securities and interest rate protection agreements, the actions of competitors and customers, the success of the Bank in implementing its strategic plan, the failure of the assumptions underlying the reserves to loan losses and the estimations of values of collateral and various financial assets and liabilities, that the cost of technological changes are more difficult or expensive than anticipated, the effects of regulatory restrictions imposed on banks generally, any changes in fiscal, monetary or regulatory policies and other uncertainties as discussed in the Bank's Registration Statement on Form SB-1 filed with the Office of the Comptroller of the Currency. Should one or more of these risks or uncertainties materialize, or hold these underlying assumptions prove incorrect, actual outcomes may vary materially from outcomes expected or anticipated by the Bank. A forward-looking statement may include a statement of the assumptions or bases underlying the forward-looking statement. The Bank believes it has chosen these assumptions or bases in good faith and that they are reasonable. However, the Bank cautions you that assumptions or bases almost always vary from actual results, and the differences between assumptions or bases and actual results can be material. The Bank undertakes no obligations to publicly update or otherwise revise any forward-looking statements, whether as a result of new information, future events or otherwise, unless the securities laws require the Bank to do so.

TRINITY BANK N.A.
(Unaudited)
(Dollars in thousands, except per share data)

EARNINGS SUMMARY	Quarter Ended		% Change
	March 31 2008	2007	
Interest income	1,581	1,479	6.9%
Interest expense	680	716	-5.0%
Net Interest Income	901	763	18.1%
Provision for Loan Losses	45	45	0.0%
Service charges on deposits	25	24	4.2%
Other income	98	73	34.2%
Total Non Interest Income	123	97	26.8%
Salaries and benefits expense	285	257	10.9%
Occupancy and equipment expense	87	83	4.8%
Other expense	176	147	19.7%
Total Non Interest Expense	548	487	12.5%
Earnings before income taxes	431	328	31.4%
Provision for income taxes	106	111	0.0%
Net Earnings	325	217	49.8%
Basic earnings per share	0.29	0.20	49.8%
Basic weighted average shares outstanding	1,109	1,109	
Diluted earnings per share	0.28	0.19	50.2%
Diluted weighted average shares outstanding	1,157	1,160	

BALANCE SHEET SUMMARY	Average for Quarter		% Change
	Ending March 31, 2008	2007	
Total loans	\$49,878	\$42,976	16.1%
Total short term investments	26,740	19,493	37.2%
Total investment securities	41,033	31,151	31.7%
Earning assets	117,651	93,620	25.7%
Total assets	123,192	99,017	24.4%
Noninterest bearing deposits	20,814	18,258	14.0%
Interest bearing deposits	88,562	61,561	43.9%
Total deposits	109,376	79,819	37.0%
Shareholders' equity	12,491	11,215	11.4%

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(Unaudited)
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BALANCE SHEET SUMMARY	March 31, 2008	Average for Quarter Ending			March 31, 2007
		Dec 31, 2007	Sept. 30, 2007	June 30, 2007	
Total loans	\$49,878	\$50,053	\$50,328	\$46,530	\$42,976
Total short term investments	26,740	27,011	22,927	24,676	19,493
Total investment securities	41,033	36,569	30,778	26,955	31,151
Earning assets	117,651	113,633	104,033	98,161	93,620
Total assets	123,192	119,646	109,844	103,889	99,017
Noninterest bearing deposits	20,814	23,620	21,396	20,411	18,258
Interest bearing deposits	88,562	82,504	75,546	69,933	61,561
Total deposits	109,376	106,124	96,942	90,344	79,819
Repurchase Agreements	806	849	663	1,519	7,511
Shareholders' equity	12,491	12,078	11,725	11,486	11,215

HISTORICAL EARNINGS SUMMARY	March 31, 2008	Quarter Ended			March 31, 2007
		Dec 31, 2007	Sept. 30, 2007	June 30, 2007	
Interest income	1,582	1,745	1,721	1,602	1,479
Interest expense	681	803	804	752	716
Net Interest Income	901	942	917	850	763
Provision for Loan Losses	45	45	45	45	45
Service charges on deposits	25	28	25	28	24
Other income	98	39	51	52	73
Total Non Interest Income	123	67	76	80	97
Salaries and benefits expense	285	324	278	248	257
Occupancy and equipment expense	87	91	91	87	83
Other expense	176	115	161	178	147
Total Non Interest Expense	548	530	530	513	487
Earnings before income taxes	431	434	418	372	328
Provision for income taxes	106	129	147	128	111
Net Earnings	325	305	271	244	217

TRINITY BANK N.A.
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HISTORICAL BALANCE SHEET	Ending Balance				
	March 31, 2008	Dec 31, 2007	Sept. 30, 2007	June 30, 2007	March 31, 2007
Total loans	\$51,866	\$50,545	\$50,936	\$48,392	\$46,189
Total short term investments	27,818	25,654	24,235	24,256	18,417
Total investment securities	37,740	43,561	31,685	27,907	32,817
Total earning assets	117,424	119,760	106,856	100,555	97,423
Allowance for loan losses	771	726	681	636	591
Premises and equipment	1,588	1,630	1,677	1,723	1,767
Other Assets	4,491	4,572	5,126	4,780	3,776
Total assets	122,732	125,236	112,978	106,422	102,375
Noninterest bearing deposits	20,820	24,423	22,487	19,963	19,028
Interest bearing deposits	87,874	87,352	77,319	73,738	63,807
Total deposits	108,694	111,775	99,806	93,701	82,835
Repurchase Agreements	714	820	732	756	7,595
Other Liabilities	585	379	494	388	543
Total liabilities	109,993	112,974	101,032	94,845	90,973
Shareholders' equity	12,739	12,262	11,946	11,577	11,402

NONPERFORMING ASSETS	Quarter Ending				
	March 31, 2008	Dec 31, 2007	Sept. 30, 2007	June 30, 2007	March 31, 2007
Nonaccrual loans	\$0	\$0	\$0	\$0	\$0
Restructured loans	\$0	\$0	\$0	\$0	\$0
Other real estate & foreclosed assets	\$0	\$0	\$0	\$0	\$0
Accruing loans past due 90 days or more	\$0	\$0	\$0	\$0	\$0
Total nonperforming assets	\$0	\$0	\$0	\$0	\$0
 Total nonperforming assets as a percentage of loans and foreclosed assets	 0.00%	 0.00%	 0.00%	 0.00%	 0.00%

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ALLOWANCE FOR LOAN LOSSES	Quarter Ending				
	March 31, 2008	Dec 31, 2007	Sept. 30, 2007	June 30, 2007	March 31, 2007
Balance at beginning of period	\$726	\$681	\$636	\$591	\$546
Loans charged off	0	0	0	0	0
Loan recoveries	0	0	0	0	0
Net (charge-offs) recoveries	0	0	0	0	0
Provision for loan losses	45	45	45	45	45
Balance at end of period	\$771	\$726	\$681	\$636	\$591
Allowance for loan losses as a percentage of total loans	1.49%	1.44%	1.34%	1.31%	1.28%
Allowance for loan losses as a percentage of nonperforming loans	N/A	N/A	N/A	N/A	N/A
Net charge-offs (recoveries) as a percentage of average loans	N/A	N/A	N/A	N/A	N/A
Provision for loan losses as a percentage of average loans	0.09%	0.09%	0.09%	0.09%	0.09%
SELECTED RATIOS	Quarter Ending				
	March 31, 2008	Dec 31, 2007	Sept. 30, 2007	June 30, 2007	March 31, 2007
Return on average assets (annualized)	1.06%	1.02%	0.99%	0.94%	0.88%
Return on average equity (annualized)	10.41%	10.10%	9.25%	8.50%	7.74%
Average shareholders' equity to average assets	10.14%	10.09%	10.67%	11.06%	11.33%
Yield on earning assets (tax equivalent)	5.58%	6.30%	6.64%	6.53%	6.32%
Cost of interest bearing funds	3.04%	3.85%	4.22%	4.21%	4.15%
Net interest margin (tax equivalent)	3.26%	3.44%	3.56%	3.46%	3.26%
Efficiency ratio	50.70%	52.53%	53.37%	55.16%	56.63%
End of period book value per common share	11.49	11.06	10.77	10.44	10.28
End of period common shares outstanding	1,109	1,109	1,109	1,109	1,109

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	3 Months Ending					
	March 31, 2008			March 31, 2007		
YIELD ANALYSIS	Average Balance	Yield	Tax Equivalent Yield	Average Balance	Yield	Tax Equivalent Yield
Interest Earning Assets:						
Short term investment	26,740	4.01%	4.01%	19,493	5.31%	5.31%
Investment securities	25,847	4.40%	4.40%	31,151	4.46%	4.46%
Tax Free securities	15,186	3.37%	4.86%	0	0.00%	0.00%
Loans	49,878	7.23%	7.23%	42,976	8.13%	8.13%
Total Interest Earning Assets	117,651	5.38%	5.57%	93,620	6.32%	6.32%
Noninterest Earning Assets:						
Cash and due from banks	3,805			3,392		
Other assets	2,479			2,565		
Allowance for loan losses	(743)			(560)		
Total Noninterest Earning Assets	5,541			5,397		
Total Assets	\$123,192			\$99,017		
Interest Bearing Liabilities:						
Transaction and Money Market accounts	62,228	2.60%	2.60%	42,748	3.88%	3.88%
Savings deposits	0	0.00%	0.00%	0	0.00%	0.00%
Certificates and other time deposits	26,334	4.15%	4.15%	18,813	4.61%	4.61%
Other borrowings	806	1.99%	1.99%	7,511	4.47%	4.47%
Total Interest Bearing Liabilities	89,368	3.05%	3.05%	69,072	4.15%	4.15%
Noninterest Bearing Liabilities						
Demand deposits	20,814			18,258		
Other liabilities	519			472		
Shareholders' Equity	12,491			11,215		
Total Liabilities and Shareholders Equity	\$123,192			\$99,017		
Net Interest Income and Spread		2.33%	2.52%		2.17%	2.17%
Net Interest Margin (includes non-interest bearing accounts)		3.06%	3.25%		3.26%	3.26%

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	March 31 2008	%	March 31 2007	%
LOAN PORTFOLIO				
Commercial and industrial	28,602	55.15%	26,481	57.33%
Real estate:				
Commercial	8,158	15.73%	7,893	17.09%
Residential	6,872	13.25%	6,712	14.53%
Construction and development	6,260	12.07%	3,372	7.30%
Consumer	1,974	3.81%	1,731	3.75%
Total loans (gross)	51,866	100.00%	46,189	100.00%
Unearned discounts	0	0.00%	0	0.00%
Total loans (net)	51,866	100.00%	46,189	100.00%

	March 31 2007	March 31 2007
REGULATORY CAPITAL DATA		
Tier 1 Capital	\$12,584	\$11,440
Total Capital (Tier 1 + Tier 2)	\$13,355	\$12,031
Total Risk-Adjusted Assets	\$65,643	\$57,351
Tier 1 Ratio	19.20%	19.95%
Total Capital Ratio	20.30%	20.98%
Tier 1 Leverage Ratio	10.20%	11.55%

OTHER DATA

Full Time Equivalent Employees (FTE's)	15	13
Stock Price Range		
(For the Quarter Ended):		
High	\$20.00	\$22.00
Low	\$20.00	\$18.00
Close	\$20.00	\$18.00